

Alberta
Personal Directive

Activated

Not Activated

Include
Schedule 2 or Schedule 3

Alberta Declaration of Incapacity to Make Decisions about a Personal Matter (Section 87(3)(2) - Schedule 2)

(To be used when the person designated in the personal directive to determine capacity consults with a physician or psychologist.)

Part 1

(To be completed by the person designated in the personal directive to determine capacity after consultation with a physician or psychologist.)

"Incapacity" means the ability to understand the information that is relevant to the making of a personal decision and the ability to appreciate the reasonably foreseeable consequences of the decision (s17(2) of the Personal Directive Act).

I, _____, am designated in the personal directive made by the patient: _____

Before conducting an assessment of the capacity of the maker, I met with the maker and explained the purpose and nature of the assessment, the maker's right to refuse to be assessed and the significance and effect of a finding that the maker lacks capacity to make personal decisions.

The reason(s) I assessed the maker's capacity are as follows: _____

I identified that an assessment of the maker's ability to make personal decisions was warranted with respect to the following personal matters: _____

After consulting with _____ and interviewing the maker, I have determined and declare that _____ lacks the capacity to make decisions about the following personal matter(s) of a non-financial nature (check any or all that apply):

- health care
- accommodation
- with whom to live and associate
- participation in social activities
- participation in educational activities
- participation in employment activities
- legal matters
- other _____

Alberta Declaration of Incapacity to Make Decisions about a Personal Matter (Section 87(3)(2) - Schedule 3)

Part 1

(To be completed by a service provider who is a physician or psychologist.)

"Incapacity" means the ability to understand the information that is relevant to the making of a personal decision and the ability to appreciate the reasonably foreseeable consequences of the decision (s17(2) of the Personal Directive Act).

I, _____, am a member in good standing of the _____

Before conducting an assessment of the capacity of the maker, I met with the maker and explained the purpose and nature of the assessment, the maker's right to refuse to be assessed and the significance and effect of a finding that the maker lacks capacity to make personal decisions.

The reason(s) I assessed the maker's capacity are as follows: _____

I identified that an assessment of the maker's ability to make personal decisions was warranted with respect to the following personal matters: _____

I have interviewed the maker and determined that the maker lacks the capacity to make decisions about the following personal matter(s) of a non-financial nature (check any or all that apply):

- health care
- accommodation
- with whom to live and associate
- participation in social activities
- participation in educational activities
- participation in employment activities
- legal matters
- other _____

The reason(s) for my determination are as follows: _____

I, _____, the best of my knowledge of the maker at the time of my determination was (check one):

- satisfied
- not satisfied
- not applicable

Identify Agent & Directions in the Personal Directive
Agent Makes Decisions

Patient is Competent

Patient is not Competent

*Patient Makes Decisions

Determine if Activation of the Personal Directive is Required