Order Entry (OE)



Goals of Care Designation

Using Order Entry to Enter Goals of Care Designation

When the Goals of Care Designation (GCD) has been entered into the Meditech Clinical Information System (CIS) the GCD status will display in the headers of the following modules/areas:

- Enterprise Medical Record (EMR)
- Patient Care System (PCS)
- Care Manager Home Care Coordinator Desktop
- Process Plans of Care
- Emergency Department Management (EDM)
- Order Entry (OE)
- Operating Room Management (ORM) for Scheduler, Nurse and Billing Maintenance Desktops

The GCD will display in the headers in RED with the following information:

- GCD status
- Date and Time of documentation/order

The Goals of Care can be entered via Patient Care System or Order Entry

Ordering Goals of Care Designation via Order Entry

- 1. Access Order Entry
- 2. Select Process Desktop
- 3. Users may search from this field using any of the following criteria:
 - Bar Code Scanner
 - Name full or partial
 - Unit (Pt) number
 - Account (encounter) #
 - Location

* Patient		
Category		
Service Date		

4. From the Process Desktop, click **order** from the bottom toolbar.

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5. Enter the mnemonic of the ordering doctor in the "Order DR" Field:

- Enter the first couple of letters of the last name and press F9 or click the Lookup drop down to search
- TAB key will help you move through these fields

P	rocess Orders	- Enter Orders - EVRL	/EVRL (ABATEST/ABA.TES	T5.67/ECH.TEST5.67 - Test) - Kim Ruzicka						
	Udoe	e,		LG0000005/15/LF00010240		0	162.56 cm/63.503 kg 1.69 m2			12
0	Child	va, Twan	Bruno	EVRL1400 EVRL	1401-1		ADM IN 0	4/02/15		
	47/F			Allergies/AdvRe	ac:miconaz	ole,antazo	line,kanamyci	n,valganci	clovir,stra	wbe
	Atten	d Dr <mark>FRAN</mark>	HELE	Frank,Helen						
	*Order	Dr FRAN	IELE I	Frank,Helen			Source W	ritten		
		Category	* Procedure	Procedure Name	* Priority	Quantity	* Date	Time	Series	
	1 (GCD	GCD	Goals of Care Design	. R		T+ 27/10	1013		A
	2									
	3									
	4									

- 6. In the Category and Procedure field enter GCD (Goals of Care Designation).
- 7. Complete the remaining order fields; Priority, Date and Time.
- 8. Complete the questions at the bottom of the order screen. These questions identify the GCD value and other important data. 📕 1 of 3 🛛 Goto 2 🕞

Note – at bottom of screen more than one page of questions

• GCD Relevant Conversation with - Press F9 or click the Lookup dropdown 🚽 for list of choices.

GCD Relevant Conversation With	
1 of 3 Goto 2 🕨	

- GCD Order is Interim Prior to Conversation Yes/No response
- GCD Order Dispute Resolution Required Yes/No response
- GCD Order Press F9 or click the Lookup dropdown for vt of values.
- GCD Order Date enter date DDMMYY (system will for correct date) or click the Lookup dropdown and a calendar will display. Select date.

GCD Order is Interim Prior to Conversation GCD Order Dispute Resolution Required GCD Order GCD Order Date	
	2 of 3 Goto 3 🕩

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- Ordering Practitioner for GCD Order Enter practitioner whose name is on the Goals of Care Designation Order Form.
- History of GCD Order Press F9 or click the Lookup dropdown 🔽 for list of choices.
- Green Sleeve Location Press F9 or click the Lookup dropdown 🚽 for list of choices or free text response
- Green Sleeve Location Specifics free text any other information regarding Green Sleeve location

Ordering Practitioner for GCD Order History of GCD Order Green Sleeve Location Green Sleeve Location Specifics	
	 ◀ 3 of 3 Goto

- 9. Once data has been enter select Save.
 - ➤GCD status will flow to the other modules and display in the headers, as outlined at the beginning of this document.
 - > It is important the GCD status always displays in the headers with the most up-to-date designation
 - > When reviewing patient/resident information in the EMR, ensure the GCD date (if entered) is displaying correctly.

For more information regarding Advance Care Planning and Goals of Care Designation refer to Advance Care Planning and Goals of Care Designation Policy

Order Entry (OE)



Goals of Care Designation

Special Considerations: Changes or Errors noted with GCD Status

There are several scenarios to consider when changing/updating the GCD in Order Entry

- 1. Change in GCD status (ie. M1 to C1)
 - A new order must be entered (not amended) to reflect the date and time of the change
 - Repeat the process explained above
- 2. Error made when entering GCD order. GCD status does not match EMR header
 - Right patient, wrong GCD status
 - Verify with the patient/resident's Green Sleeve to determine if it is a status change **Remember: The patient/resident's Green Sleeve is always the source of truth**
 - Amend the order
 - See Amending instructions in the next section
- 3. Wrong Patient Without previous GCD order
 - Two steps are required: Amend the order AND Cancel the order
 - See both Amending and Cancelling instructions in the next sections
 - This will remove the GCD value from the headers, as outlined at the beginning of this document.
- 4. Wrong Patient With previous GCD order
 - Amend the order and enter the correct value that previously displayed
 - See Amending instructions in next sections

Order Entry (OE)

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Goals of Care Designation

Amending Goals of Care Designation via Order Entry

IMPORTANT: See Special Considerations to determine if a GCD order should be amended and/or cancelled

If an error was made when a GCD order was entered (ie. right patient, wrong order/GCD status), the order must be amended.

- Verify with the patient/resident's Green Sleeve to determine if it is a status change or an error. A status change requires entry of a new order, see instructions above.
 **Remember: The patient (resident's Green Sleeve is always the course of truth **
 - **Remember: The patient/resident's Green Sleeve is always the source of truth**
- 2. Once the patient is selected and the GCD order is listed on the Order Entry Process Desktop:
 - A. The GCD status will appear in the header
 - B. The status of the order will be TRN Transmitted
 - C. Select the GCD order
 - D. Select Amend from the bottom toolbar



	GCD Order is Interim Prior to Conversation	N
• Tab to the lower fields	GCD Order Dispute Resolution Required GCD Order	N M1
Amend the information	GCD Order Date	09/02/17
• Select		2 of 3 Goto 3 🔸

Note: It will take a few minutes to process but the GCD will update in the header and the Risk/Legal Panel of the EMR.						
198.12 cm/90.265 kg 2.23 m2	Summary List Diagnoses (Indicators) Risk/Legal Demographics					
ADM IN 24/02/15	Providers Visit Contacts Insurances Abstract					
M1 09/02/17 17:18	Patient Resuscitation Status (M1)9/2/17					

Goals of Care Designation

Cancelling Goals of Care Designation via Order Entry

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If a GCD order was entered on the wrong patient/resident, the order must be Amended and Cancelled.

- 1. Follow instructions in the section above to amend the order, however, the GCD information must be cleared from all fields in the lower portion of the order
 - Clear the information using backspace or delete on your keyboard
 - Select

GCD Order Dispute Resolution Required GCD Order		
GCD Order Date	1	×

Note: It will take a fe	w minutes to process bเ	it the GCD Status will disapped	ar from the header and the Risk/Legal
LG0000005/15/LF00010240 EVRL1400 EVRL1401-1	162.56 cm/63.503 kg 1.69 m2 ADM IN 04/02/15	Panel of the EMR.	Summary List Diagnoses (Indicators (Risk/Legal) Demographics Providers Visit Contacts (Insurances Abstract
Allergies/AdvReac: miconazole,ant	azoline, kanamycin, valganciclovir, strawb		Patient Resuscitation Status 9/2/17 Personal Difference Yes 5/2/15

2. The header information has been clear, now the order needs to be cancelled.

a. Select the GCD order	1 of 1 Selected	Contraction Destine	Calendari	Prove days	Chabin	Orden Date
b. Select cancel from the bottom toolbar	27/10/2016 1013	Frank,Helen	GCD	Goals of Care Designation	TRN	27/10/2016
c. Using the dropdown arrow 🚬, ir	ndicate	*Reason for Cancellation	Wrong patient	Frank Helen		1.
the Reason for Cancellation d. Select		Source Written				

e. The Status of the order is now changed to CNC- Cancelled

Service Date/Time *	Ordering Doctor	Category	Procedure	Status	Order Date
27/10/2016 1013	Frank,Helen	GCD	Goals of Care Designation	CNC	27/10/2016